

Installation and Configuration

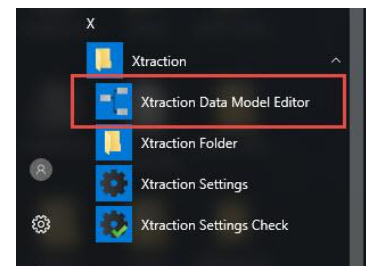
Ivanti Endpoint Manager (EPM) Connector for Xtraction

To configure the Ivanti Endpoint Manager (EPM) connection

1. Create a read-only user to the Ivanti Endpoint Manager (EPM) database.
2. Copy the provided Ivanti Endpoint Manager (EPM) data model file to the Data\Configuration directory, located by default at:

C:\Program Files (x86)\Xtraction Software\Xtraction\Data\Configuration

3. On the Xtraction server, open the
4. **Xtraction Data Model Editor** program from the Start Menu

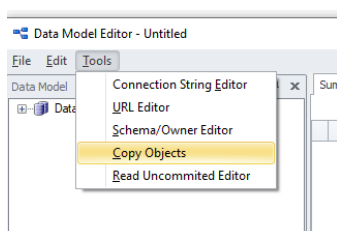


Click **File > Open** or **Ctrl-O** to open the file in the folder location mentioned above.

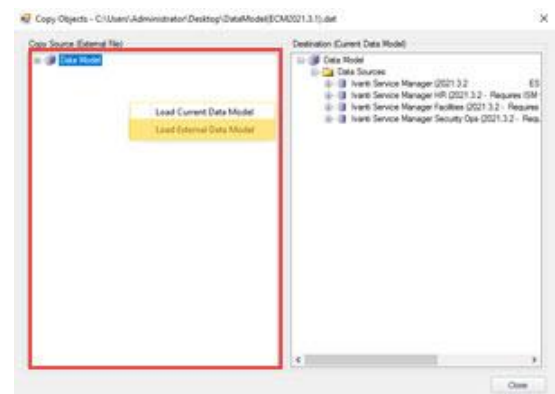
5. If you have an existing DataModel.dat file that you have already configured, and want to preserve the existing connections, you will need to merge the provided Ivanti Endpoint Manager (EPM) data model into DataModel.dat file using **Copy Objects**.

Note: You will need an **Enterprise Server** license to complete this step:

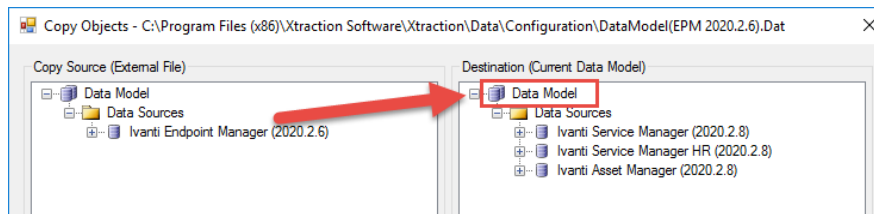
- a. Click **Tools > Copy Objects**.



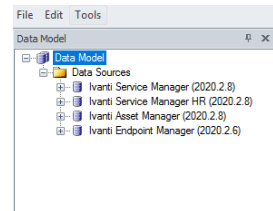
- b. Right Click anywhere in the red outlined area and Select **Load External Data Model**.



- c. Navigate to the Data\Configuration location and Select the provided Ivanti Endpoint Manager (EPM) data model file and Open
- d. Expand the Data Model in the Copy Source (External File) screen to the EPM Datasource
- e. Drag the EPM Datasource over to the Data Model in the Destination Screen



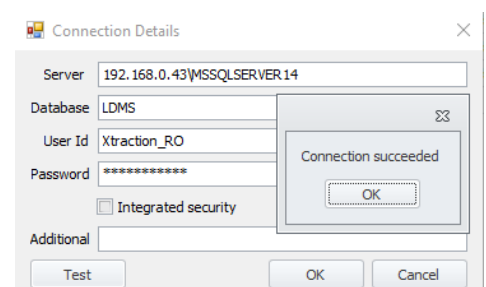
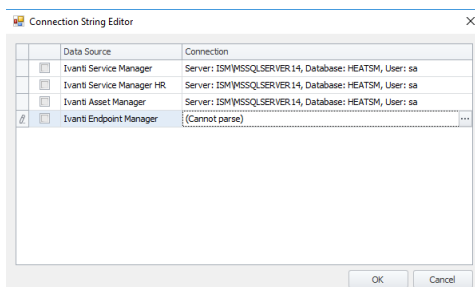
- f. Click Yes to Confirm and then Close, the additional EPM Datasource is now visible



- g. Click File > Save to complete the process

6. If you are not replacing an existing DataModel.dat file, just rename the existing file to be the DataModel.dat file using **File > Save As** or **Shift-Ctrl-S** once you are done configuring.
7. Enter the connection details for the Ivanti Endpoint Manager (EPM) data model database.

- a. Click **Tools > Connection String Editor**.
- b. Click the **Connection** column next to the EPM data source.
- c. Click the ellipsis (...) for the connection and enter the connection string properties for the EPM data source.
Note: For SQL Authentication, enter User Id and Password. For Windows Authentication leave User Id and Password blank and check the Integrated Security checkbox.
- d. Click the **Test** button to validate that the connection can be made.



- e. Be sure to save your updated DataModel.dat file by selecting **File > Save** or **Ctrl-S**. The file must be named **DataModel.dat**. If renaming, use **Save As**.
8. Edit the **Script - Ivanti EPM - Create View CustomGroupPath.sql** script to reference the EPM database and then execute it against that database.

For more details on using the data model editor, see the **Xtraction Data Model Editor Guide** on the Ivanti user community website.

OOTB dashboards

This data model package also contains sample Out-Of-The-Box (OOTB) dashboards in a ZIP file. Do not unzip this file.

1. To load the sample OOTB dashboards
2. Run the **Xtraction Settings** program.
3. Click the **Features** tab. Click the ellipsis (...) in the **Import Out of the Box Content** section, then select the ZIP file.
4. You can toggle between **Overwrite existing OOTB dashboards** or **Append to any existing OOTB dashboards**.
5. Click **Import** to apply these dashboards to the database. Updating the database may take a little time.
6. To see the dashboards and folders immediately refresh the Xtraction Application Pool in IIS and reload the Xtraction browser.